

Financial Aid

450 North Avenue • Battle Creek, MI 49017-3397
269-965-4123
www.kellogg.edu/financial-aid
finaid@kellogg.edu

READ THIS!

You were selected for VERIFICATION by the Department of Education. Before the Financial Aid Office (FAO) can award Federal Student Aid, please confirm the information reported the FAFSA application. A Kellogg Community College Financial Aid Administrator will compare the information reported on your FAFSA with the information on this worksheet. If there are differences, your FAFSA information will need to be corrected. **Complete and sign this worksheet, attach any required documents, and submit the form to the FAO.**

The FAO may ask for additional information. If you have any questions about verification, contact the FAO as soon as possible so that your financial aid will not be delayed.



Part I. STUDENT INFORMATION

_____	_____	_____	_____
Last Name	First Name	M.I.	Student ID#
_____			_____
Street Address (include apt. no.)			Social Security #
_____	_____	_____	_____
City	State	Zip	Date of Birth
_____	_____	_____	
Home Phone	Cell Phone	Alternative Phone	

Part II. HOUSEHOLD INFORMATION

In the box *below* list **ALL** members of your household. If you have questions regarding household members, contact the FAO. Your household should include:

- The student
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of their support from July 1, 2025, through June 30, 2026, even if the children do not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of their support and will continue to provide more than half of their support through June 30, 2026.

Full Name	Age	Male or Female M or F	Relationship	College	*Will be Enrolled at Least Half Time (Yes or No)?
			Self	Kellogg Community College	Yes
			Spouse		
			Child		

*For any household member who will be enrolled at least half time (6 credits) in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2025, and June 30, 2026, include the name of the college. If more space is needed, provide a separate page with the student's name and ID number at the top.

NOTE: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Part III. STUDENT INCOME INFORMATION

a. Tax Return Filers — Complete this section if you, the student (**and your spouse**, if married), have filed or will file a 2023 tax return with the IRS. If your 2023 income information was not available or could not be used on the FAFSA, please provide a signed copy of the 2023 tax return and applicable schedules.

Check the box that applies:

- I have filed a 2023 Federal IRS Tax Return and was able to use Future Act Direct Data Exchange (FA-DDX) on the FAFSA
- I will file and have NOT yet used the FA-DDX on the FAFSA, however I will use later
- I was UNABLE or chose not to provide income on FAFSA, and will submit one of the following:
 - ✓ Attach your signed 2023 1040 Federal Tax Return or Tax Return Transcript to this worksheet
 - ✓ Submit Tax Return Transcript at a later date
Request electronic IRS Tax Return Transcript online at <https://www.irs.gov> or receive by mail or call 1-800-908-9946.
Make sure to request a **Tax Return Transcript** and NOT the Account Transcript
- I have filed an amended tax return (1040X) and will attach to this worksheet or submit at a later date.

b. Tax Return Non-filers — Only Select ONE Option. Complete this section if you, the student (and, if married, your spouse) will not file an IRS Tax Return. ALL non-filers must submit a 2023 "IRS Verification of Non-filing Letter" which can be retrieved from the IRS online at www.irs.gov or request by mail by submitting the IRS Form 4506-T.

- I was not employed, did not have any income earned from working during the year of 2023
- I was employed however, I was not required to file a 2023 Federal IRS Tax Return. If so, complete the box below and attach the box below and attach the following:
 - ✓ Attach copies of all 2023 W-2's and/or 1099 forms
 - ✓ Submit a **Household Resources Verification form**, found on webpage or at the FAO

Name of Employer	Annual Amount Earned in 2023	W-2 Attached? Yes or No
Suzy's Auto Body Shop (example)	\$2,000.00 (example)	Yes (example)

Part V. CERTIFICATION AND SIGNATURE

I certify that ALL information reported on this worksheet is complete and correct. The student must sign and date this worksheet. If married, the spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature

Date

Spouse Signature (optional)

Date

RETURN BY MAIL, EMAIL OR FAX TO:

Kellogg Community College Financial Aid Office
450 North Avenue
Battle Creek, MI 49017

Email: finaid@kellogg.edu

Phone: (269) 965-4123

ADDITIONAL ASSISTANCE AND INSTRUCTIONS

Future Act Direct Data Exchange FA-DDX

- The Future Act amends the Internal Revenue Code (IRC) to authorize FSA to receive individuals' federal tax information directly from the IRS. The Future Act enables a Direct Data Exchanged (DDX) which allows data and information directly from the IRS in efforts to simplify the FAFSA application.
- The FA-DDX, which replaced the IRS Data Retrieval Tool, will transfer contributors' tax information automatically. Contributors must provide consent and approval to obtain their tax information via direct data exchange. To ensure information is secure, tax information will not display on the FAFSA site or the FAFSA Submission Summary.

Requesting an IRS Tax Return Transcript

- Go to www.irs.gov, click "Get My Tax Record". Then choose "Get Transcript Online" or "Get Transcript by Mail."
- If you already have an account established, you can log in to access your Tax Return Transcript. To "Get Transcript by Mail" simply chose that option and supply requested the requested information.
- Request can also be made by telephone at (800) 908-9946 or by completing a 4506-T that can be mailed or faxed to the IRS. In any case make sure that you request the "IRS Tax Return Transcript" and NOT "IRS Account Transcript". The transcripts requested by "Get Transcript by Mail", Phone and 4506-T are received within 10 business days from the IRS's receipt of your request.

Verification of Non-Filing Letter

- Go to www.irs.gov, click "Get My Tax Record". Then choose "Get Transcript online". The "Get Transcript Online" tool is currently unavailable for new users. If you already have an account established, you can log in to access a Verification of Non-filing letter.
- Request can also be made by telephone at (800) 908-9946 or by completing a 4506-T that can be mailed or faxed to the IRS. Verification of Non-filing letters requested by phone or 4506-T are generally received within 10 business days from the IRS's receipt of your request.